

Position Description			
Employment Agreement:	DHB/PSA South Island Clerical/Administration Collective Agreement		
Position Title:	Medical Secretary		
Service & Directorate:	Surgical Services Administration		
Location:	Southland or Dunedin		
Reports to:	Clinical Administration Manager		
Number of direct reports:	Nil		
Date:	November 2022		

# **Our Vision**

Better Health, Better Lives, Whānau Ora

We work in partnership with people and communities to achieve their optimum health and wellbeing

We seek excellence through a culture of learning, enquiry, service and caring

Our Shared Values and Behaviours					
<b>Kind</b> Manaakitanga	<b>Open</b> Pono	<b>Positive</b> Whaiwhakaaro	<b>Community</b> Whanaungatanga		
Looking after our people:	Being sincere:	Best action:	As family:		
We respect and support each other. Our hospitality and kindness foster better care.	We listen, hear and communicate openly and honestly. We treat people how they would like to be treated.	We are thoughtful, bring a positive attitude and are always looking to do things better.	We are genuine, nurture and maintain relationships to promote and build on all the strengths in our community.		

# **Our statutory purpose**

To improve, promote and protect the health of our population

Promote the integration of health services across primary and secondary care services

Seek the optimum arrangement for the most effective and efficient delivery of health services

Promote effective care or support for those in need of personal health or disability support services

Promote the inclusion and participation in society and the independence of people with disabilities

Reduce health disparities by improving health outcomes for Māori and other population groups

Foster community participation in health improvement and in planning for the provision of and changes to the provision of services

Uphold the ethical and quality standards expected of use and to exhibit a sense of social and environmental responsibility

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# **PURPOSE OF ROLE**

'Medical Secretary' – means an employee who primarily provides medical secretarial/transcription services and administrative support for medical specialist(s).

The key purpose of the role is to effectively contribute to the smooth running of the Neurosurgical service by providing an efficient and timely administrative support function that is responsive and flexible to the changing needs of the service/organisation.

# **Competencies**

The following competencies apply to this position. The employee will be assessed against these as part of their annual performance and development review.

Organisational Competencies		
Customer Focus	Is dedicated to meeting the expectations and requirements of internal and external customers; gets first hand customer information and uses it for improvements in products and services; acts with customers in mind; establishes and maintains effective relationships with customers and gains their trust and respect	
Integrity and Trust	Is widely trusted; is seen as a direct, truthful individual; can present the unvarnished truth in an appropriate and helpful manner; keeps confidences; admits mistakes; doesn't misrepresent him/herself for personal gain.	
Drive For Results	Can be counted on to exceed goals successfully; Is constantly and consistently one of the top performers; very bottom line oriented; steadfastly pushes self and others for results.	
Role Specific Competencies		
Process Management	Good at figuring out the processes necessary to get things done; knows how to organise people and activities; understands how to separate and combine tasks into efficient work flow; knows what to measure and how to measure it; can see opportunities for synergy and integration where others can't; can simplify complex processes; gets more out of fewer resources.	
Organisational Agility	Knowledgeable about how organisations work; knows how to get things done both through formal channels and the informal network; understands the origin and reasoning behind key policies, practices, and procedures; understands the cultures of organisations.	
Informing	Provides the information people need to know to do their jobs and to feel good about being a member of the team, unit, and/or the organisation; provides individuals information so that they can make accurate decisions; is timely with information.	
Problem Solving	Uses rigorous logic and methods to solve difficult problems with effective solutions; probes all fruitful sources for answers; can see hidden problems; is excellent at honest analysis; looks beyond the obvious and doesn't stop at the first answers.	

KEY RELATIONSHIPS			
Within Te Whatu Ora Southern	External to Te Whatu Ora Southern		
Te Whatu Ora Southern staff	Patients, whanau & visitors		
Managers at all levels of the organisation	Stakeholders		
	General Practitioners		
	Healthcare organisations		

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# PERSON SPECIFICATION

The expertise required for a person to be fully competent in the role. Position specific competencies:

	ESSENTIAL	DESIRABLE	
Education and Qualifications (or equivalent level of learning)	Minimum level 3 NCEA.		
Experience	At least 3-5 years clerical administration experience	Experience within the health sector.	
		<ul> <li>Medical administration experience.</li> </ul>	
Knowledge and Skills	<ul> <li>Excellent knowledge of administration policies, systems and procedures.</li> <li>High degree of knowledge and use of Microsoft Office Suite including advanced knowledge of word-processing, spreadsheet, email, calendar, graphics, presentation packages.</li> <li>Touch Typist.</li> <li>Able to edit written document, correcting grammatical mistakes and logic.</li> <li>Evidence of good literacy and numeracy skills.</li> </ul>	<ul> <li>Knowledge of health sector.</li> <li>Experience and understanding of Medical Terminology.</li> <li>Familiar with hospital electronic patient management systems.</li> </ul>	
Personal Qualities	<ul> <li>Commitment and personal accountability.</li> <li>Excellent interpersonal skills, including ability to work effectively with people at all levels of the organisation.</li> <li>Ability to effectively communicate verbally and in writing with a variety of people.</li> </ul>		
	<ul> <li>A natural, open manner and level of self-confidence, which helps generate trust and good working relationships.</li> <li>Acts with discretion, sensitivity and integrity at all times.</li> </ul>		
	<ul> <li>Maintains an exceptionally high level of confidentiality.</li> <li>Is adaptable and flexible – open to change (positive or negative).</li> <li>Ability to work both independently and within a team with minimal supervision.</li> </ul>		
	Able to set work priorities and mee	et deadlines.	
	<ul> <li>Skill and ability to ascertain the actions required for issues the based on experience and knowledge of relationships between stakeholders and internal staff members.</li> </ul>		
	Ability to carry out administrative t to a high standard.	asks and follow written instructions	
	<ul> <li>Evaluates situations and identifies existing problems or opportunities.</li> <li>Proactively seeks solutions to problems.</li> </ul>		
	Attention to detail and high standa	ord of accuracy in work output.	

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#### **KEY RESULT AREAS:**

#### **Key Accountabilities:**

# Example of successful delivery of duties and responsibilities

#### **Service Support**

Provide high quality administrative support to the Service, ensuring efficient and effective service delivery.

- Provide timely and accurate confidential administrative support to enable the efficient functioning of the service
- Set-up and maintain effective electronic and paper filing systems and procedures relevant to the service, enabling quick access to information.
- Identify potential improvements to systems and processes to ensure the continuous improvement of administrative duties.
- Demonstrate attention to detail and accuracy.
- Demonstrate a willingness to adapt to changing needs of the service.
- Demonstrate ability to train or provide guidance to new employees in the workplace
- Evaluates situations and identifies existing or potential problems and opportunities.
- Demonstrate excellent customer service skills, by listening and interacting with stakeholders in a courteous, polite and responsive manner while adhering to relevant established protocols.

- All duties performed to a high standard.
- Prompt response to requests.
- Enquires are handled efficiently, promptly and appropriately.
- Efficient transactional processing.
- Adherence to work practice in line with organisational and finance policies.
- Accurate high quality documentation produced in a timely manner.
- Incoming phone calls and visitors are given exceptional customer service.
- Prioritise work to ensure efficient service delivery.
- Recognise that everyone is entitled to consideration and respectful care without prejudice

#### **Medical Typing**

Provide an efficient consistently high quality and confidential medical typing service and effective administrative support function, including establishment and maintenance of effective information and data processing, filing, retrieval, and management systems.

All letters/correspondence of the Service:

- All (100%) of typing will have a target four day turnaround time with a high degree of accuracy
- All typed reports, correspondence completed in accurate and timely manner
- 100% of typed documents completed and forwarded correctly
- 100% of approved documents are accurate regarding typing, spelling, content and layout. Work is reviewed in process or upon completion for accuracy.
- Liaison with appropriate staff members where advice is required
- Liaison with other hospital departments/outreach services is undertaken to facilitate co-ordinated care for patients

- All patient details changes are confirmed and entered into patient management system and new labels printed (ensure these go into the patient file)
- All letters and correspondence is correctly documented and dispatched to the correct stakeholders
- Provision of timely administration support

#### **Ministry of Health Targets**

 Supports the service in relation to the meeting of Ministry of Health Targets of Elective Services, Patient Flow Indicators (ESPIs), Faster Cancer Targets • Provision of timely administration support

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# Individual and team performance

- Participate in and contribute to the functioning of the team.
- Establish and maintain an effective working relationship with other staff.
- Assist other staff when required, and provide relief cover to team members on leave as directed by the manager.
- Maintain a current desk file.
- Maintain a high standard of integrity and work ethic including the utilisation of DHB equipment and consumables economically.
- Participate as a team member to ensure the best outcome for the organisation.
- Actively engage with and support colleagues, taking personal responsibility for ensuring effective working relationships with all team members.
- Work to ensure a cohesive, positive and highly motivated team environment, with responsibility for effective skills transfer and knowledge share.
- Prioritise own workload and manage own time effectively.
- Information is communicated in a courteous and sensitive manner.
- When workload allows, proactively assist other staff.
- Provide leave cover as required.
- Keep an up to date desk file to enable relief staff to pick up duties without disruption to the workflow.
- Be able to work efficiently and effectively unsupervised.
- Promote and adhere to the philosophy of the Southern Way principles.

- Active participation in the team.
- Collegial support and strong working relationships evident with other team members.
- Demonstrate a pleasant, accepting and helpful attitude.
- All duties performed to a high level standard.
- The routine of the service is uninterrupted.
- You respond positively to requests for assistance in own and other areas, demonstrating adaptability and willingness.
- You share responsibility for delivery of high quality administrative support, contributing to team resilience
- You produce work that complies with Te Whatu Ora Southern processes and reflects best practice.

# Other Duties

Undertaking duties from time to time that may be in addition to those outlined above but which fall within your capabilities and experience.

- You respond positively to requests for assistance in own and other areas, demonstrating adaptability and willingness.
- You produce work that complies with SDHB processes and reflects best practice.
- Research undertaken is robust and well considered.

#### Professional Development - self

Identifying areas for personal and professional development and undertake agreed training/professional development activities

- Training and development goals are identified/agreed with your manager.
- Performance objectives reviewed annually with your manager.
- You actively seek feedback and accept constructive criticism.

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# **Living Southern DHB Values**

Proactively demonstrating Te Whatu Ora Southerns values in all aspects of the role.

- Demonstrates behaviours that we want to see from each other, at our best.
- Contributes positively to a culture of appreciation, a learning culture, where people feel safe to speak up.
- Contributes positively to team and other initiatives that seek to improve patient and whanau experiences and/or staffs experience of working.

#### Health, Safety and Wellbeing

Taking all practicable steps to ensure personal safety and the safety of others while at work, in accordance with Te Whatu Ora Southern Health, Safety and Wellbeing policies, procedures and systems.

- You understand and consistently meet your obligations under Te Whatu Ora Southern Health and Safety policy/procedures.
- You actively encourage and challenge your peers to work in a safe manner.
- Effort is made to strive for best practice in Health and Safety at all times.

#### **Treaty of Waitangi**

Giving effect to the principles of the Treaty of Waitangi – Partnership, Participation and Protection through your interaction with others on a day to day basis.

- Partnership You interact in good faith and in the nature of a partnership. There is a sense of shared enterprise and mutual benefit where each partner takes account of the needs and interests of the other.
- Participation You work in partnership with our treaty partners to enable our organisation to prosper. You are mindful of the varying socioeconomic conditions that face our people and work hard to remove barriers of access to health and education.
- Protection You work proactively to protect the rights and interests of Māori, including the need to proactively build the capacity and capability of Māori.

Note: the above example measures are provided as a guide only. The precise performance measures for this position will require further discussion between the job holder and manager.

#### **CHANGES TO POSITION DESCRIPTION**

From time to time it may be necessary to consider changes to the position description in response to the changing nature of our work environment – including technological requirements or statutory changes. This Position Description may be reviewed as part of the preparation for your annual performance and development review.

Acknowledged / Accepted:	
Employee	Date
Manager	Date